



**SR-GUID-20/12/0027**

**Form XD F-3  
OUTSTANDING EXEMPT DISTRIBUTION OFFERINGS**

This is the form required under part 5.2 of the Guidelines.

**Name and Address of Broker:**

**Date of Report:**

	FSC Ref. #	Name of Issuer	Description of Securities Outstanding	Reg. Date	Issued Date	Value of Amt. Registered		Value of Amt. Issued		Value of Amt. Paid Down		Value of Amt. Outstanding		Rate of Interest	Maturity Date of Outstanding Issues
						J\$	US\$	J\$	US\$	J\$	US\$	J\$	US\$		
1															
2															
3															
4															
...															

**Notes:**

- (i) Report should be completed in Microsoft Excel format
- (ii) State full description of instrument in Column "C"
- (iii) Registration date should be the date on the FSC's NOL
- (iv) Dollar amounts should be stated in actual value.

**Certificate**

On behalf of the issuer, I certify, after diligent inquiry, that all information contained in this report is true.

Date: \_\_\_\_\_

Print name, title and telephone number of person signing: \_\_\_\_\_

Signature: \_\_\_\_\_

**IT IS AN OFFENCE UNDER THE SECURITIES ACT TO MAKE A MISREPRESENTATION IN THIS REPORT**