



FINANCIAL SERVICES COMMISSION
EXEMPT DISTRIBUTION SUBMISSION CHECKLIST

Name of Issuer:

Name of Underwriter/Arranger:

Description of Offer:

This checklist represents the minimum disclosure requirements that must be included to satisfy the FSC in its review for registration.

Description	Yes	No	Comments
<p>Form XD F-1</p> <p>Notice of Exempt Distribution</p> <p>a) The Form XD F-1 is being submitted at least 15 days before the offer is scheduled to open <i>(If not, indicate in the comments section, the number of days before the offer date in which the form is to be submitted)</i></p> <p>b) All sections of the form are completed</p> <p>Please confirm the following</p> <p>i) Item 3: Residential address of each director is provided.</p> <p>ii) Item 5: Information on both debt and equity securities are provided.</p> <p>iii) Item 8:</p> <p>a) The amount, interest rate, type of interest rate (fixed/variable), tenure/maturity and whether secured or unsecured are stated</p>			

**FINANCIAL SERVICES COMMISSION
EXEMPT DISTRIBUTION SUBMISSION CHECKLIST**

Description	Yes	No	Comments
<p>b) The currency (JMD, USD) and if where indexed (USD Indexed) is stated.</p> <p>c) The issuer is relying on the following exemption(s)</p> <ul style="list-style-type: none"> - Accredited Investor - Minimum Purchase Amount - Highly Rated Debt Securities - (If the exemption specified is highly rated debt securities submit the rating agency report (CariCris, Fitch, S&P, Moody's): rating should be BBB or above and the rating report is within 12 months) <p>Note: If the instruments are Preference Shares, include the number of shares, the amount, interest rate, type of interest rate and tenure.</p> <p>If the instrument is Ordinary Share, include the number of units and the amount.</p> <p>iv) Item 11: Information is provided on whether or not the instrument will be underwritten.</p> <p>v) Item 14: A detailed explanation for the use of proceeds is provided.</p> <p>c) The Form XD F-1 is signed by two directors with their name and address inserted below.</p> <p>d) The form XD F-1 is dated.</p>			

Additional Comments: _____

**FINANCIAL SERVICES COMMISSION
EXEMPT DISTRIBUTION SUBMISSION CHECKLIST**

Prepared by

Reviewed and Authorized by

(Signature)
Name:
Position:
Date:

(Signature)
Name:
Position:
Date: